

The SOCIETY of CALIFORNIA PIONEERS

Letter of Authorization to Transfer Assets
Assets are to be received as a charitable contribution.

1. Personal information

Name: _____

Address: _____

Phone Number: _____

2. Information about the firm you are transferring from

Name of Firm or Fund or Company: _____

Your Account Number: _____

Title of Account: _____

3. Delivery instructions

Please deliver the following assets: _____

To: City National Bank – Agent Bank Number 19355
VIA DTC Number: 2039
for Future Benefit to the Account of
The Society of California Pioneers
Account #48243510

4. Signature

Please have all account holders sign.

Your Signature: _____ Date: _____

Joint Account Holder Signature: _____ Date: _____

5. Mail

Mail original to your current broker

Scan and email to: mmdevine@californiapioneers.org

OR

Mail a copy to: The Society of California Pioneers
Attn: Mercedes Devine
PO Box 29030
San Francisco, CA 94129